

Incident Reporting

January 2025

Introduction:

We have created a new process that allows people to submit an incident report online.

Instructions:

- 1. Go to triangle-inc.org/incident-report
- 2. Click the button to open the incident report form.
- 3. Fill out the form, making sure to complete all required fields.
- 4. Once you're done, scroll down to the section that says "**Preview PDF, Save, and Submit**." Here, you'll be able to do all three of those:
 - Preview PDF: see what the completed PDF will look like
 - **Save:** you will be required to enter an email address to save (see step 5)
 - **Submit:** this will submit the completed form to Triangle (see step 11)

Preview PDF	Save	Submit

- 5. If you click **Save**, you'll get the option to sign up for a Jotform account with Google, Microsoft, or with any email.
 - a. <u>Preferred option to save</u>: At the bottom, there's also an option to continue without creating an account. Click **"Skip Create an Account,"** which will allow you to just enter an email address. A link will then be emailed to you with the partially completed form.
 - b. After clicking "Skip Create an Account," you will also have the option to "Get Draft Link," which will provide a link to come back and finish the form.





6. Once you click **Submit**, if everything that was required was filled out, you will receive a message that the form was submitted successfully.

