

## **Electronic Forms**

July 10, 2024

## Introduction:

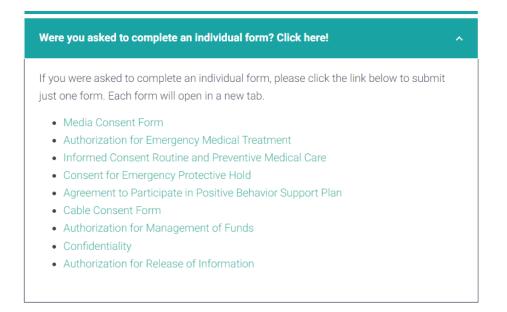
We have created a new process that allows people to fill out various forms online, either at intake or throughout the year as needed.

## Instructions:

- 1. Go to triangle-inc.org/forms
- You'll see these instructions at the top of the page: Please click the title of the form you'd like to complete, then complete the form. When you're done, please click "Submit" at the bottom of the form. You will still be on this page and can continue to fill out other forms.
- 3. Then you'll see a list of the forms that are available:



- Note: Some are listed in pairs, but if someone only needs to fill out one form, the bottom tab has a list of all available **individual forms** (*see screenshot on next page*):



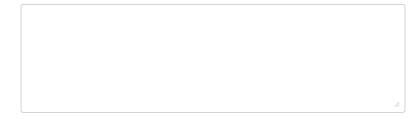
4. Once you click on the title of the form you'd like to complete, you will see the sections to fill out.

Emergency Medical and Routine Medical Care				
Triangle, Inc. Disability Services	Î			
Authorization for Emergency Medical Treatment				
Informed Consent Routine and Preventive Medical Care				
Preview PDF, Save, and Submit	•			
	-			

- 5. Click on the first title section and read the information, then begin completing the fields.
  - Required fields are marked with an asterisk.
  - Use the scroll bar to move down to see more fields.

AUTHORIZATION FOR EMERGENCY MEDICAL TREATMENT

In the event of an emergency, I authorize TRIANGLE to provide or arrange for emergency medical treatment for:  $\ensuremath{^*}$ 



## 6. Use your mouse to sign where required.

Individual's Signature \*

Cign Horo	
Sign Here	
	Clear
	Clear

- 7. Once you're done, scroll down to the section that says "**Preview PDF, Save, and Submit**." Here, you'll be able to do all three of those:
  - Preview PDF: see what the completed PDF will look like
  - Save: you will be required to enter an email address to save (see step 9)
  - Submit: this will submit the completed form to Triangle (see step 10)
  - It will also ask for an **optional email address**. Please enter an email address if you'd like to receive a completed copy of the form and confirmation that the form has been submitted successfully.

Preview	Preview PDF, Save, and Submit						
Please enter an email address here if you'd like to receive confirmation that this form was submitted successfully and a copy of this form.							
example@	example.com						
	Preview PDF	Save	Submit				

8. If you click **Save**, you'll get the option to sign up for a Jotform account with Google, Microsoft, or with any email. At the bottom, there's also an option to continue without creating an account, which will allow you to just enter an email address. A link will then be emailed to you with the partially completed form.



- 9. Once you click **Submit**, if everything that was required was filled out, you will receive a message that the form was submitted successfully.
  - If you entered an email address, you will also receive the form in your email.



- 10. If you entered an email address, you should receive an email from Jotform with a PDF of the form.
- 11. You can go back to triangle-inc.org/forms to fill out out other forms.